



The GILFIX & LA POLL ASSOCIATES LLP

# *Peace of Mind*<sup>TM</sup> Program

*Our Peace of Mind  
Program is our Partnership  
with You and Your Family  
for Life.*



*You've taken  
the first step ...*

*Together, we've developed a  
plan to protect your future...*

*We'd like to make sure  
this peace of mind lasts*



GILFIX & LA POLL  
ASSOCIATES LLP

2300 Geng Road, Suite 200

Palo Alto, CA 94303

telephone: (650) 493 - 8070

fax: (650) 493 - 4668

[www.gilfix.com](http://www.gilfix.com)

**A**t GILFIX & LA POLL ASSOCIATES LLP we offer our very special Peace of Mind™ Program to all Revocable living trust clients.

We know that there will be times when you have questions about your planning and want to call without concern about extra fees. You also want to “check in” with your attorney every year.

Will you remember to keep abreast of the terms and conditions that apply to your plan?

For a low fixed fee we will provide you with these and other services that will ensure worry-free maintenance of your estate plan.

Today you’ve taken the first step to protect your future. As your partners for life, we want to maintain your plan with peace of mind.

Sincerely,  
MICHAEL GILFIX



*Our Peace of Mind  
Program is our Partnership  
with You and Your Family  
for Life.*



# Peace of Mind™

## GILFIX & LA POLL ASSOCIATES LLP

For a modest fee we offer these and other membership benefits:

- Revocable living trust questions answered in free-of-charge.
- Annual review of life changes that may affect your estate and tax planning.
- Newsletters and Seminars exclusively available to members and their trustees.
- Annual maintenance of trust asset lists.
- Annual consultation on any topic in our area of expertise at no charge.
- A 15% discount on any future legal work, other than litigation or trust administration.
- Ask for details on the many other benefits that ensure worry-free maintenance at a fraction of the cost!